



NOTICE

To: - The Official Liquidator, Indus Bank Limited (Under Liquidation)

CC: - Executive Director (SMD), Securities and Exchange Commission of Pakistan
- CDS Elements, Account Holders/ Participants/ Eligible Pledgees

From: Kamran Qazi
CFO & Company Secretary

Date: March 31, 2009

Subject: **NOTICE OF REVOCATION OF CDS ELIGIBILITY OF ORDINARY SHARES OF INDUS BANK LIMITED (UNDER LIQUIDATION)**

This is to notify under Regulation 5.3.3 of the CDC Regulations that in view of initiation of proceedings with respect to liquidation of **Indus Bank Limited – Under Liquidation (“Issuer”)**, the CDS Eligibility of ordinary shares of Issuer shall be revoked by CDC with immediate effect.

As a requirement of CDC Regulations, CDC shall provide list of shareholders to the Official Liquidator showing details of Account Holders and Sub-Account Holders along with details of number of shares of the Issuer held by them represented by Book-entry Securities, on the basis of which the Official Liquidator shall comply with all applicable laws, rules and regulations in view of aforesaid revocation.

Regards,

Note: *CDS Participants are required to forthwith inform their relevant Sub-Account Holders regarding issuance of this notice.*