

Head Office:

CDC House, 99-B, Block 'B'
S.M.C.H.S., Main Shakra-e-Faisal
Karachi - 74400, Pakistan.

Tel : (92-21) 111-111-500

URL: www.cdcpakistan.com

Email: info@cdcpak.com



NOTICE

To: - The Chief Executive Officer, K-Electric Limited

CC: - The Director/HOD, (PRDD-SMD), Securities and Exchange Commission of Pakistan
- The Director-CI (LRAD-SMD), Securities and Exchange Commission of Pakistan
- CDS Elements – Relevant Account Holders/ Participants/ Eligible Pledges
- Relevant Investor Accountholders
- CDC Website

From: Hammad Ali Faisal
Chief Compliance Officer

Ref no.: CDC/C/011/2023

Date: January 18, 2023

Subject: NOTICE OF REVOCATION OF CDS ELIGIBILITY OF PRIVATELY PLACED SHORT TERM SUKUK – 6 (STS-6) OF K-ELECTRIC LIMITED

This is to notify that consequent to redemption of Privately Placed **Short Term Sukuk - 6 (STS-6)** (Security Symbol: **KELSTS6**) (hereinafter referred to as "**the said Securities**") of K-Electric Limited (hereinafter referred to as "**the Issuer**") as notified by the Issuer vide letter no. KE/TR/2023/CDC/587 dated January 10, 2023 and confirmed by its auditor M/s. A.F. Ferguson & Co., Chartered Accountants vide Certificate no. ASR 2752 dated December 26, 2022, CDC has decided to revoke the CDS Eligibility of the said Securities with effect from Start of Day on **Friday, January 20, 2023** (hereinafter referred to as "**the Effective Date**") in accordance with Regulation 5.5A.1 of the CDC Regulations.

As per the said Regulation, Book-entry Securities representing the said Securities held in the relevant Accounts, Sub-Accounts and Investor Accounts in the CDS including those under Pledged Position (if any) would stand cancelled as at the Effective Date.

Regards,

Note: CDS Participants are required to forthwith inform their relevant Sub-Account Holders regarding issuance of this notice.