

**CENTRAL DEPOSITORY COMPANY  
OF PAKISTAN LIMITED**

**Head Office:**

CDC House, 99-B, Block 'B'  
S.M.C.H.S., Main Shakra-e-Faisal  
Karachi - 74400, Pakistan.  
Tel : (92-21) 111-111-500  
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**NOTICE**

To: - The Chief Executive Officer, K-Electric Limited

CC: - The Director/HOD, (PRDD-SMD), Securities and Exchange Commission of Pakistan  
- The Additional Director/HOD (IFD), Securities and Exchange Commission of Pakistan  
- CDS Elements – Relevant Account Holders/ Participants/ Eligible Pledges  
- Relevant Investor Account Holders  
- CDC Website

From: Hammad Ali Faisal  
*Chief Compliance Officer*

Ref no.: CDC/C/033/2023

Date: March 10, 2023

**Subject: NOTICE OF REVOCATION OF CDS ELIGIBILITY OF PRIVATELY PLACED SHORT TERM SUKUK – 5 (STS-5) OF K-ELECTRIC LIMITED**

This is to notify that consequent to redemption of Privately Placed **Short Term Sukuk - 5 (STS-5)** (Security Symbol: **KELST55**) (hereinafter referred to as "**the said Securities**") of K-Electric Limited (hereinafter referred to as "**the Issuer**") as notified by the Issuer vide letter no. KE/TR/2023/CDC/607 dated March 02, 2023 and confirmed by its auditor M/s. A.F. Ferguson & Co., Chartered Accountants vide Certificate no. ASR 3584 dated February 23, 2023, CDC has decided to revoke the CDS Eligibility of the said Securities with effect from Start of Day on **Tuesday, March 14, 2023** (hereinafter referred to as "**the Effective Date**") in accordance with Regulation 5.5A.1 of the CDC Regulations.

As per the said Regulation, Book-entry Securities representing the said Securities held in the relevant Accounts, Sub-Accounts and Investor Accounts in the CDS including those under Pledged Position (if any) would stand cancelled as at the Effective Date.

Regards,

**Note:** CDS Participants are required to forthwith inform their relevant Sub-Account Holders regarding issuance of this notice.