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N O T I C E

To: - The Chief Executive Officer, K-Electric Limited

CC: - The Executive Director/HOD, (PRDD/AD-SMD), Securities and Exchange Commission of Pakistan
- The Chief Executive Officer, Pakistan Stock Exchange Limited
- The Chief Executive Officer, National Clearing Company of Pakistan Limited
- CDS Elements – Relevant Account Holders/ Participants/ Eligible Pledges
- Relevant CDS Elements, Account Holders/ Participants/ Eligible Pledges
- Relevant Investor Account Holders
- CDC Website

From: Junaid Shekha
Acting Chief Compliance Officer

Ref no.: CDC/LCR/082/2019

Date: April 11, 2019

Subject: NOTICE OF REVOCATION OF CDS ELIGIBILITY OF AZM-SUKUK CERTIFICATES # 3 (24-02-14) OF K-ELECTRIC LIMITED

This is to notify that consequent to redemption of **AZM-Sukuk Certificates # 3 (24-02-14)** (Security Symbol: **KELSC3**) (hereinafter referred to as "**the said Securities**") of **K-Electric Limited** (hereinafter referred to as "**the Issuer**") as notified by the Issuer vide letter no. TR/SH/CDC/Sukuk-3/Revocation/19 dated April 08, 2019 and confirmed by its auditor's M/s. A. F. Ferguson & Co., Chartered Accountants vide certificate no. ASR 2274 dated March 29, 2019, CDC has decided to revoke the CDS Eligibility of the said Securities with effect from Start of Day on **Monday, April 15, 2019** (hereinafter referred to as "**the Effective Date**") in accordance with Regulation 5.5A.1 of the CDC Regulations.

As per the said Regulation, Book-entry Securities representing the said Securities held in the relevant Accounts and Sub-Accounts in the CDS including those under Pledged Position (if any) would stand cancelled as at the Effective Date.

Regards,

Note: CDS Participants are required to forthwith inform their relevant Sub-Account Holders regarding issuance of this notice.