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N O T I C E

To: - The Chief Executive Officer, Bank Alfalah Limited

CC: - The Executive Director/HOD, (PRDD-SMD), Securities and Exchange Commission of Pakistan
- The Director-CI (LRAD-SMD), Securities and Exchange Commission of Pakistan
- Relevant CDS Elements, Account Holders/ Participants/ Eligible Pledges
- Relevant Investor Accountholders
- CDC Website

From: Junaid Shekha
Acting *Chief Compliance Officer*

Ref no.: CDC/LCR/100/2019

Date: May 08, 2019

Subject: NOTICE OF REVOCATION OF CDS ELIGIBILITY OF PRIVATELY PLACED TERM FINANCE CERTIFICATES OF BANK ALFALAH LIMITED

This is to notify that consequent to final redemption of privately placed Term Finance Certificates (Security Symbol: BAFLTFC4) (hereinafter referred to as "the said Securities") of Bank Alfalah Limited (hereinafter referred to as "the Issuer") as notified by the Issuer vide letter dated May 06, 2019 and confirmed by its auditor M/s. EY Ford Rhodes, Chartered Accountants vide Certificate no. AC/RJ/397/19 dated March 21, 2019, CDC has decided to revoke the CDS Eligibility of the said Securities with effect from Start of Day on **Friday, May 10, 2019** (hereinafter referred to as "the Effective Date") in accordance with Regulation 5.5A.1 of the CDC Regulations.

As per the said Regulation, Book-entry Securities representing the said Securities held in the relevant Accounts and Sub-Accounts in the CDS including those under Pledged Position (if any) would stand cancelled as at the Effective Date.

Regards,