

**CENTRAL DEPOSITORY COMPANY
OF PAKISTAN LIMITED**

Head Office:

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NOTICE

To: - The Chief Executive Officer, MCB Bank Limited

CC: - The Executive Director/HOD, (PRDD/AD-SMD), Securities and Exchange Commission of Pakistan
- The Director-CI (LRAD-SMD), Securities and Exchange Commission of Pakistan
- The Acting Managing Director, Pakistan Stock Exchange Limited
- The Chief Executive Officer, National Clearing Company of Pakistan Limited
- Relevant CDS Elements, Account Holders/ Participants/ Eligible Pledges
- Relevant Investor Accountholders
- CDC Website

From: Hammad Ali Faisal
Officiating Chief Compliance Officer

Ref no.: CDC/LCR/168/2019

Date: August 23, 2019

Subject: **NOTICE OF REVOCATION OF CDS ELIGIBILITY OF TERM FINANCE CERTIFICATES (19-06-2014) OF MCB BANK LIMITED**

This is to notify that consequent to redemption of **Term Finance Certificates (19-06-2014)** (Security Symbol: **MCBTFC2**) (hereinafter referred to as "**the said Securities**") of MCB Bank Limited (hereinafter referred to as "**the Issuer**") by way of Call Option as notified by the Issuer vide letter no. CDC-100/2019/13 dated July 03, 2019 and confirmed by its auditor M/s. KPMG Taseer Hadi & Co., Chartered Accountants vide Certificate no. LA-IA-230-19 dated July 01, 2019, CDC has decided to revoke the CDS Eligibility of the said Securities with effect from Start of Day on **Tuesday, August 27, 2019** (hereinafter referred to as "**the Effective Date**") in accordance with Regulation 5.5A.1 of the CDC Regulations.

As per the said Regulation, Book-entry Securities representing the said Securities held in the relevant Accounts, Sub-Accounts in the CDS including those under Pledged Position (if any) would stand cancelled as at the Effective Date.

Regards,

Note: CDS Participants are required to forthwith inform their relevant Sub-Account Holders regarding issuance of this notice.