


**FOR PARTICIPANTS PRESENTATION**



**Participant/Account Holder  
(other than Private Company  
and Single Member Company)  
are required to appoint  
Independent Share Transfer  
Agent licensed under the Share  
Registrars and Balloters  
Regulations, 2017, if Securities  
are CDS Eligible.**



**For Assistance, Please Contact our Customer Support Services at: 0800 – 23275 (CDCPL) or [info@cdcp](mailto:info@cdcp)**

**FOR PARTICIPANTS  
SLIDE 01**



**Participant, who is also an Authorized Intermediary, shall use the Customer Relationship Form or Sahulat Account Opening Form for the purpose of opening of Sub-Account in the CDS along with the KYC Application Form (where UKN of the Sub-Account Holder client is not issued)**

**Sub-Account Holder (who is resident Pakistani individual) may provide the mobile number of any other individual of whom such Sub-Account Holder is a Close family member subject to an authority letter, on a format prescribed by CDC, is obtained by the Participant from the concerned Sub-Account Holder.**



**Participant shall ensure that CNICs of their Sub-Account Holders are not expired and shall regularize the same on a timely basis so that the identification document of their clients remain valid and shall have no legal consequences.**



**Under the CDC Regulations, A Participant shall not, under any circumstances, modify, alter, amend or make any change or changes in the Sub-Account Opening Form, the Customer Relationship Form or, as the case may be, the Sahulat Account Opening Form.**



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**FOR PARTICIPANTS  
SLIDE 05**

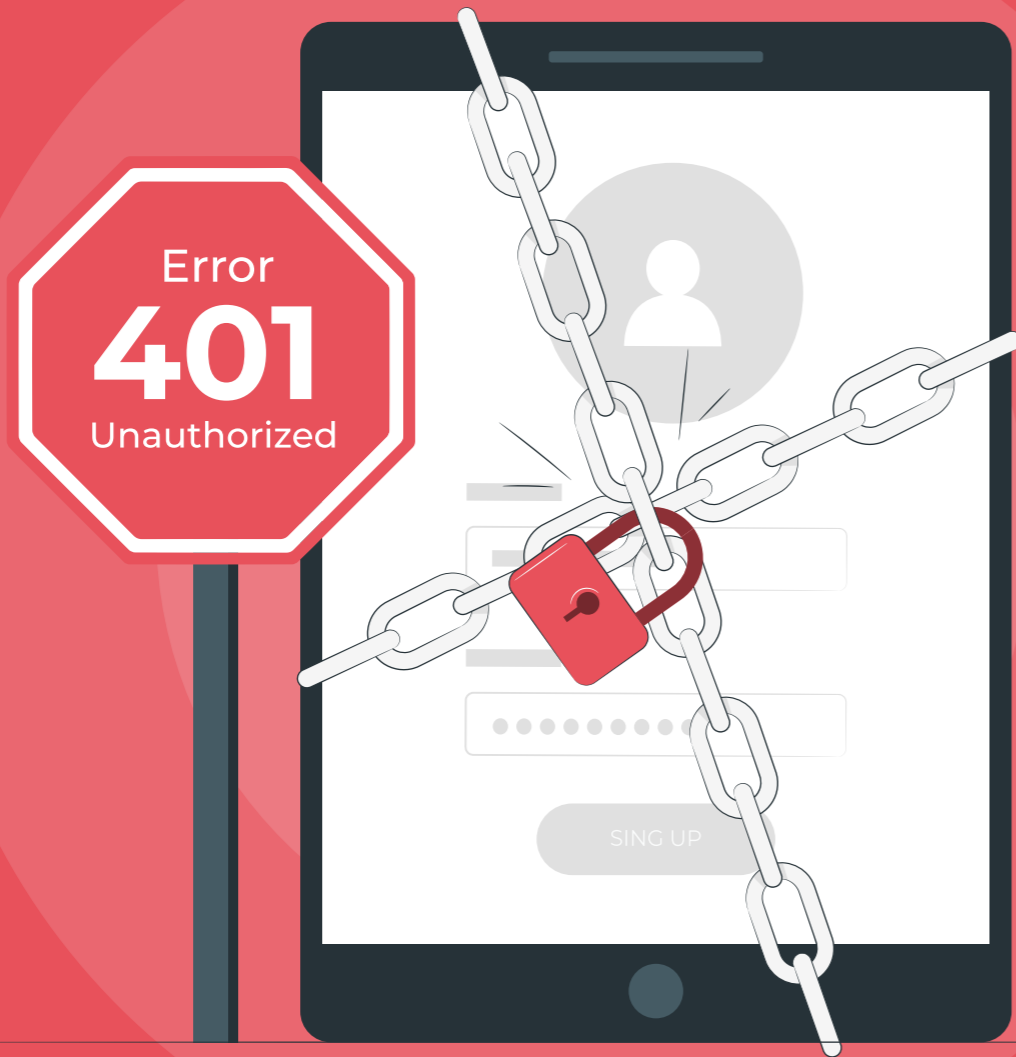


Participant is required to obtain prior **AUTHORIZATION** on a format prescribed by CDC for each Pledge Transaction duly signed by the Sub-Account Holder executed from the Sub-Accounts under your control in favour of Eligible Pledgee other than Clearing House.




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FOR PARTICIPANTS  
SLIDE 06



The Participant are required to send a declaration to the concerned Eligible Pledgee on a fortnightly basis, confirming that they have obtained client-level authorizations for each pledge transaction (during that period) pledged in favour of the Eligible Pledgee on format prescribed by CDC.



A hand holding a silver pen is positioned over a black calculator and some documents on a desk. The background is blurred, showing more papers and office equipment. The scene is overlaid with a semi-transparent white box containing text.

**Handling of Securities from the Sub-Account without obtaining Sub-Account Opening Form or Customer Relationship Form or Sahulat Account Opening Form as case may be, is strictly prohibited.**