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N O T I C E

To: - The Chief Executive Officer, K-Electric Limited

CC: - The Executive Director/HOD, (PRDD/AD-SMD), Securities and Exchange Commission of Pakistan
- The Director-CI (LRAD-SMD), Securities and Exchange Commission of Pakistan
- CDS Elements – Relevant Account Holders/ Participants/ Eligible Pledges
- Relevant Investor Account Holders
- CDC Website

From: Hammad Ali Faisal
Chief Compliance Officer

Ref no.: CDC/C/146/2020

Date: September 07, 2020

Subject: NOTICE OF REVOCATION OF CDS ELIGIBILITY OF PRIVATELY PLACED ISLAMIC COMMERCIAL PAPER (ICP-5) OF K-ELECTRIC LIMITED

This is to notify that consequent to redemption of Privately Placed Islamic Commercial Paper (ICP-5) (Security Symbol: KELICP5) (hereinafter referred to as "the said Securities") of K-Electric Limited (hereinafter referred to as "the Issuer") as notified by the Issuer vide letter no. KE/TR/CM/2020/CDC/97 dated September 02, 2020 and confirmed by its auditor M/s. A.F. Ferguson & Co., Chartered Accountants vide Certificate no. ASR 0463 dated August 31, 2020, CDC has decided to revoke the CDS Eligibility of the said Securities with effect from Start of Day on **Wednesday, September 09, 2020** (hereinafter referred to as "the Effective Date") in accordance with Regulation 5.5A.1 of the CDC Regulations.

As per the said Regulation, Book-entry Securities representing the said Securities held in the relevant Accounts, Sub-Accounts in the CDS including those under Pledged Position (if any) would stand cancelled as at the Effective Date.

Regards,