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**NOTICE**

To: - The Chief Executive Officer, K-Electric Limited

CC: - The Director/HOD, (PRDD-SMD), Securities and Exchange Commission of Pakistan  
- The Director-CI (LRAD-SMD), Securities and Exchange Commission of Pakistan  
- CDS Elements – Relevant Account Holders/ Participants/ Eligible Pledges  
- Relevant Investor Account Holders  
- CDC Website

From: Hammad Ali Faisal  
Chief Compliance Officer

Ref no.: CDC/C/079/2021

Date: April 13, 2021

**Subject: NOTICE OF REVOCATION OF CDS ELIGIBILITY OF PRIVATELY PLACED ISLAMIC COMMERCIAL PAPER (ICP-12) OF K-ELECTRIC LIMITED**

This is to notify that consequent to redemption of Privately Placed **Islamic Commercial Paper (ICP-12)** (Security Symbol: **KELICP12**) (hereinafter referred to as "the said **Securities**") of K-Electric Limited (hereinafter referred to as "the **Issuer**") as notified by the Issuer vide letter no. TR/CM/2021/CDC/183 dated April 07, 2021 and confirmed by its auditor M/s. A.F. Ferguson & Co., Chartered Accountants vide Certificate no. ASR 2720 dated April 07, 2021, CDC has decided to revoke the CDS Eligibility of the said **Securities** with effect from Start of Day on **Thursday, April 15, 2021** (hereinafter referred to as "the **Effective Date**") in accordance with Regulation 5.5A.1 of the CDC Regulations.

As per the said Regulation, Book-entry **Securities** representing the said **Securities** held in the relevant Accounts, Sub-Accounts in the CDS including those under Pledged Position (if any) would stand cancelled as at the **Effective Date**.

Regards,

