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## NOTICE

To: - The Chief Executive Officer, JS Bank Limited

CC: - The Director/HOD, (PRDD-SMD), Securities and Exchange Commission of Pakistan  
- The Director-CI (LRAD-SMD), Securities and Exchange Commission of Pakistan  
- CDS Elements – Relevant Account Holders/ Participants/ Eligible Pledges  
- Relevant Investor Account Holders  
- CDC Website

From: Hammad Ali Faisal  
*Chief Compliance Officer*

Ref No.: CDC/C/075/2022

Date: April 25, 2022

**Subject: NOTICE OF REVOCATION OF CDS ELIGIBILITY OF PRIVATELY PLACED TERM FINANCE CERTIFICATES OF JS BANK LIMITED**

This is to notify that consequent to redemption of Privately Placed Term Finance Certificates (Security Symbol: JSBLTFC) (hereinafter referred to as "the said Securities") of JS Bank Limited (hereinafter referred to as the "Issuer") as notified by the Issuer vide letter no. JSB-035-22 dated April 19, 2022 and confirmed by its auditors M/s. KPMG Taseer Hadi & Co., Chartered Accountants vide Certificate no. KA-ZS-1052 dated January 24, 2022, CDC has decided to revoke the CDS Eligibility of the said Securities with effect from Start of Day on **Wednesday, April 27, 2022** (hereinafter referred to as "the Effective Date") in accordance with Regulation 5.5A of the CDC Regulations.

As per the said Regulations, Book-entry Securities representing the said Securities held in the relevant Accounts and Sub-Accounts in the CDS including those under Pledged Position (if any) would stand cancelled as at the Effective Date.

Regards

**Note:** CDS Participants are required to forthwith inform their relevant Sub-Account Holders regarding issuance of this notice.